2017 IIDA OREGON CHAPTER

STATE OF THE INDUSTRY REPORT

The State of the Industry is a research initiative by the IIDA Oregon Chapter that surveys for information that will build a higher understanding of the presence, status and impact of Interior Design in Oregon. Areas of focus include staff statistics, pay range, fee totals and project types as they occurred in the year 2016. The survey was sent out to 275 design firms of varying sizes across Oregon, regarding their business and practices, and will be issued annually to continue to build metrics that can be tracked for growth and market response.

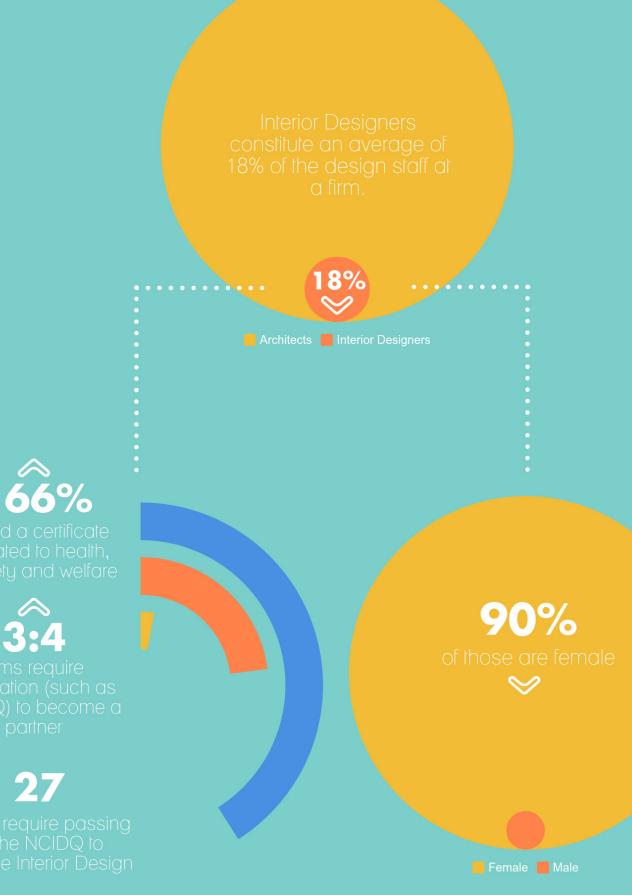
The collected metrics benefit IIDA Oregon Chapter Members and the community-at-large as a resource for understanding and tracking the Oregon market as it pertains to project types, hiring and staffing. The survey also furthers the vision of the IIDA Oregon Chapter to "enhance the quality of life through excellence in Interior Design and to advance Interior Design through knowledge, value and community".

Carets next to metrics indicate changes from prior year - 'up' or 'down'.

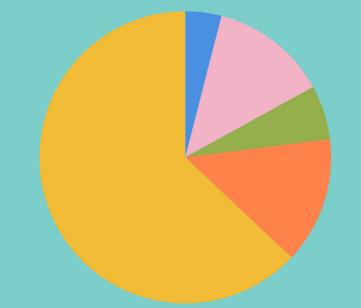


OREGON CHAPTER

INDUSTRY METRICS

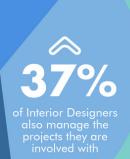


EXPERIENCE AND ROLES



Experience Range of Interior Designers

0-1 Years (4%) 2-4 Years (13%) 5-7 Years (6%) 8-10 Years (14%) 10+ Years (63%)



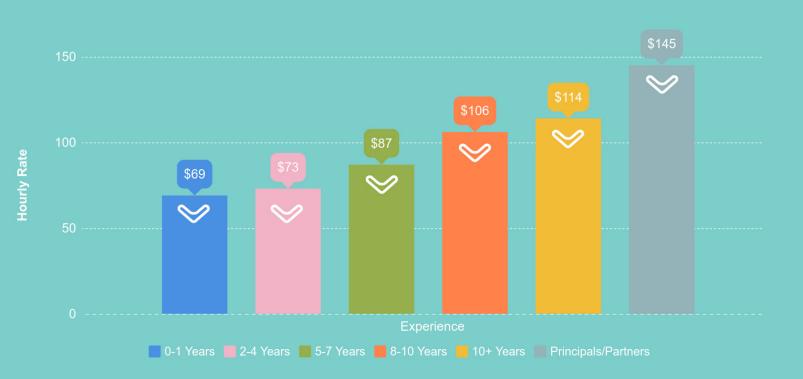
Roles of Interior Designers in Firms

Principal/Partner (11%) Proj. Managers (37%) Lead Designer (15%) General ID Staff (37%)

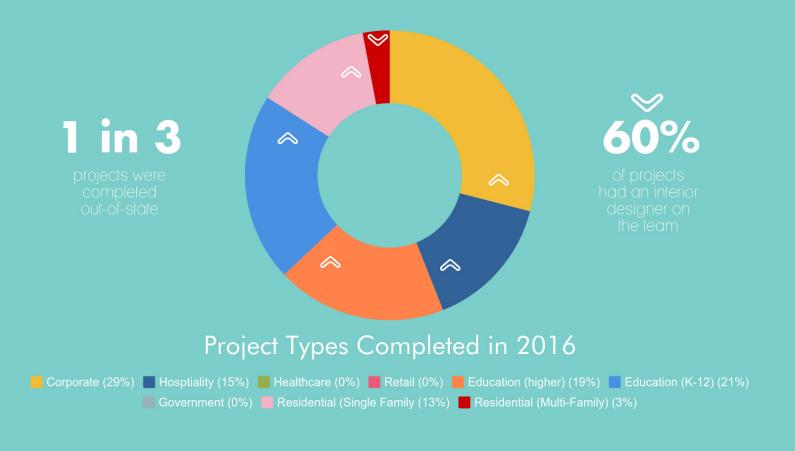
SALARY

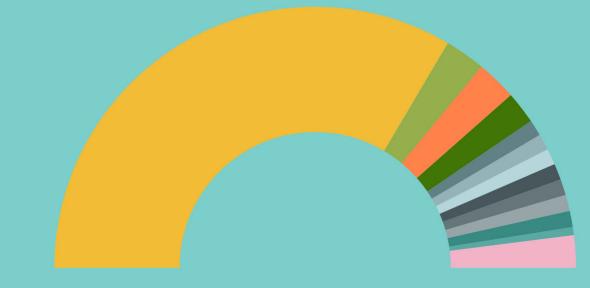


BILLING RATES



AREAS OF PRACTICE





Portland (67%) Salem (5%) Lake Oswego (5%) Bend (4%) Beaverton (2%) Tualitin (2%) Ashland (2%)
Roseburg (2%) Medford (2%) Wilsonville (2%) Eugene (2%) Tigard (1%) Other (4%)

Location of Design Firms in Oregon