IIDA ORFGON CHAPTER

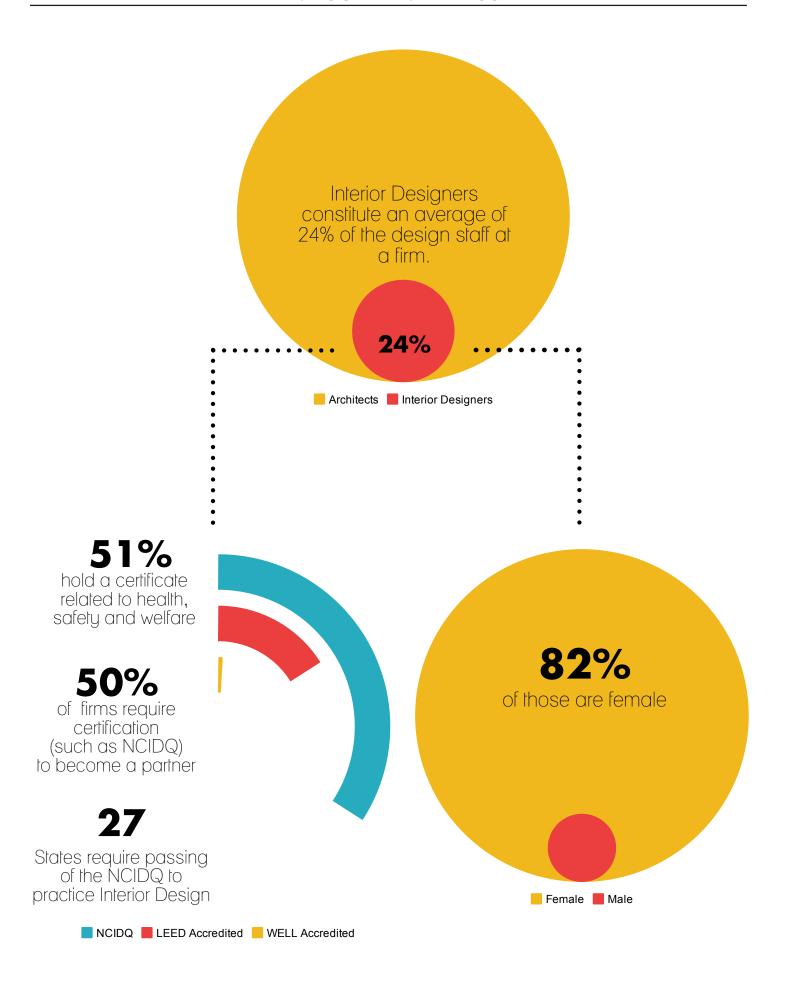
STATE OF THE INDUSTRY REPORT

The State of the Industry is a research initiative by the IIDA Oregon Chapter that surveys for information that will build a higher understanding of the presence, status and impact of Interior Design in Oregon. Areas of focus include staff statistics, pay range, fee totals and project types as they occurred in the year 2017. The survey was sent out to 275 design firms of varying sizes across Oregon, regarding their business and practices, and will be issued annually to continue to build metrics that can be tracked for growth and market response.

The collected metrics benefit IIDA Oregon Chapter Members and the community-at-large as a resource for understanding and tracking the Oregon market as it pertains to project types, hiring and staffing. The survey also furthers the vision of the IIDA Oregon Chapter to "enhance the quality of life through excellence in Interior Design and to advance Interior Design through knowledge, value and community".



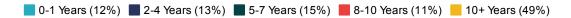
INDUSTRY METRICS

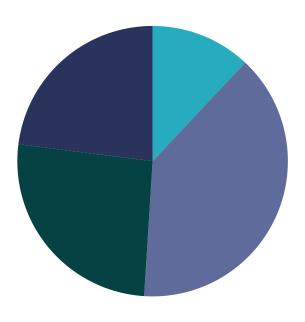


EXPERIENCE AND ROLES



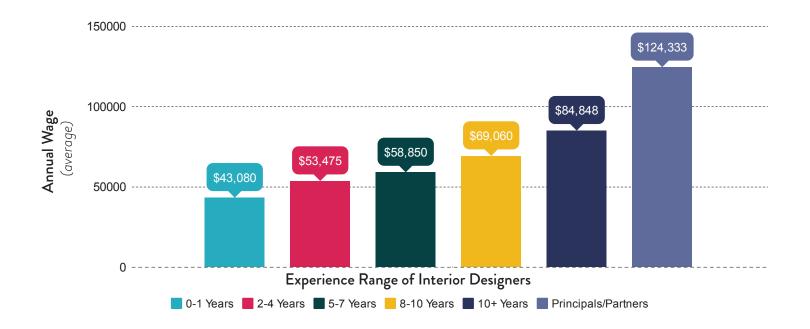
Experience Range of Interior Designers



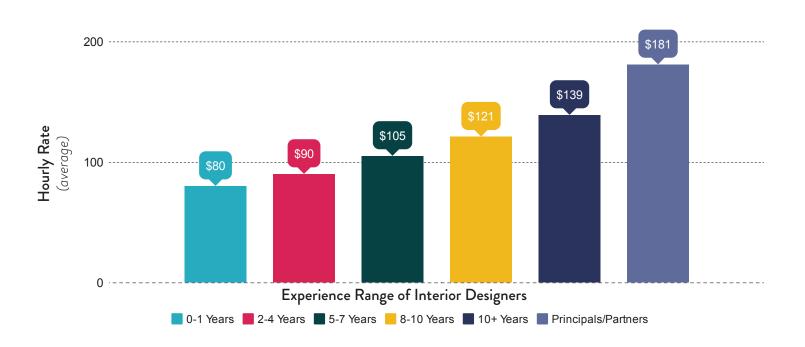


Roles of Interior Designers

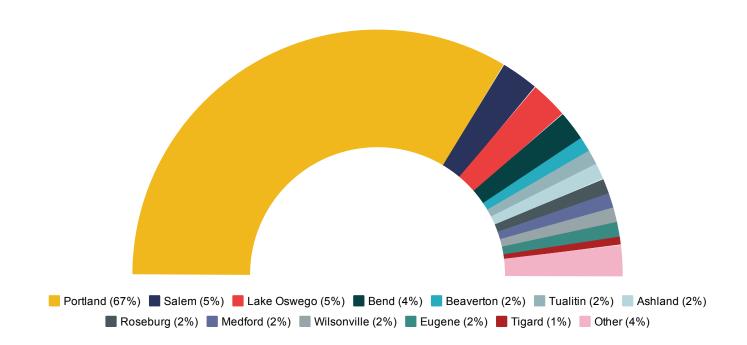
Principal/Partner (12%) Proj. Managers (39%) Lead Designer (26%) General ID Staff (23%)



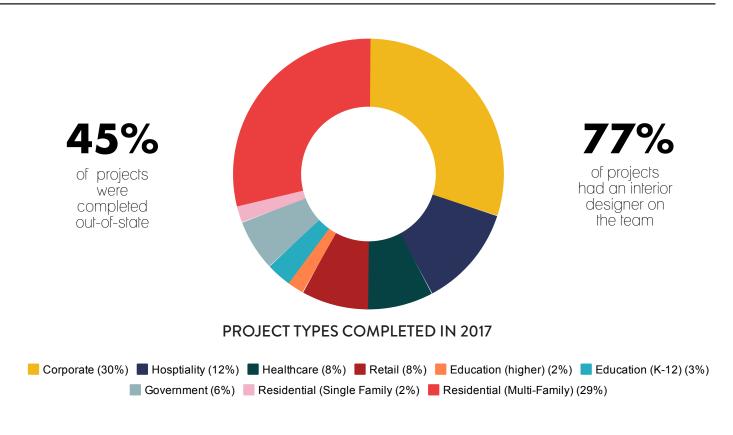
BILLING RATES



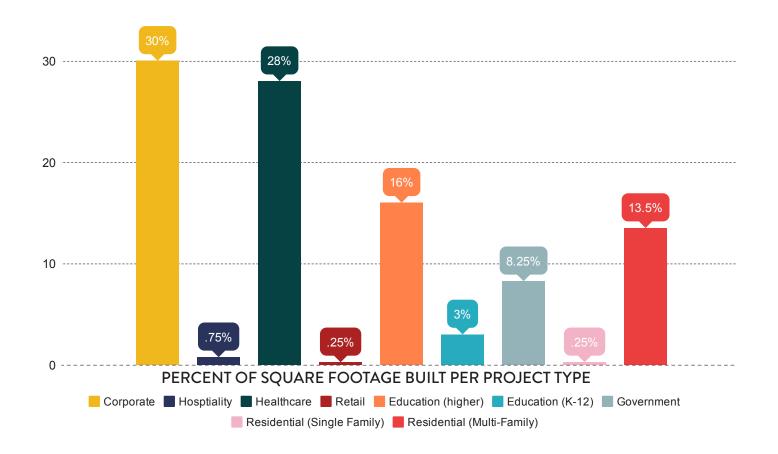
LOCATIONS OF DESIGN FIRMS IN OREGON

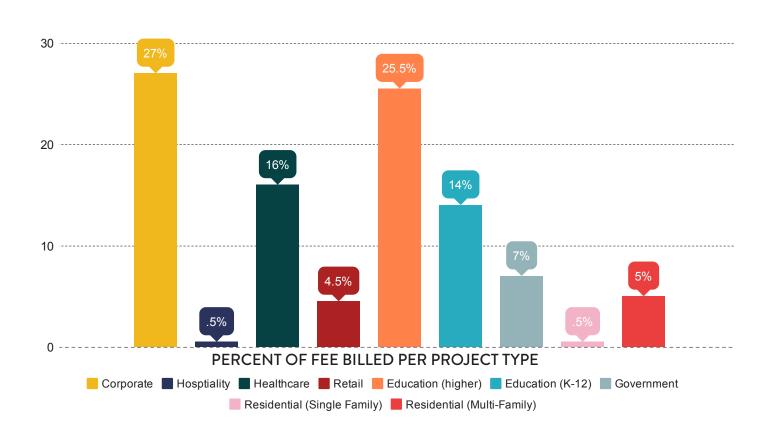


AREAS OF PRACTICE



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CLIENT LIST

This list represents a sampling of the clients that have worked with Interior Designers in Oregon in 2017:

Abby's Legendary Pizza Pig n' Pancake

American Savings Bank Port of Portland

All American Specialty Restaurants, Inc. Portland Public Schools

Beacon Health System Providence Health and Services

Beaverton Foursquare Church REACH Community Development

Beaverton School District Reed College

Clackamas School District

Bixby Land Company Russell Development Company, Inc. **CBRE**

Santa Clara University

Southwest Washington Regional Surgery Center City of Milwaukie

The Church of Jesus Christ of Latter-day Saints

City of Portland Stanford Healthcare

City of Salem Stanford University

Clif Bar & Company State of Oregon

Cushman & Wakefield Stoel Rives LLP

Expensify Touchmark, LLC

Evergreen International Corporation

Geffen Mesher The Children's Clinic

Hoffman Construction Company

Holland Partner Group Trinity Health iQ Credit Union

Jones Lang LaSalle IP, Inc. Tuality Healthcare

Kaiser Permanente University of California San Francisco

Travel Oregon

Lane Powell PC Umpqua Bank

Legacy Health Unitus Community Credit Union

Melvin Mark Companies, LLC Vancouver Clinic

MultiCare Health System Vionic Group, LLC

Multnomah County Wells Fargo Northwest Housing Alternatives

WellHaven Pet Health **OHSU**

Oregon State University Whitman College